



**rompetrol**

KazMunayGas  
Group  
Member

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ROMPETROL RAFINARE S.A.	
IESIRE Nr. ....	3779
Ziua 29-01-2015	Anul .....

## AFFIDAVIT

The undersigned, Yedil UTEKOV, in capacity of General Manager, Giani-Iulian KACIC, in capacity of Finance Manager and Azamat ZHANGULOV, in capacity of Chairman of the Board of Directors of Rompetrol Rafinare S.A. (hereinafter referred to as the „Company”), in consideration of the provisions of art. 112<sup>^</sup>1 of the National Securities Commission Regulation no. 1/2006 regarding issuers and securities related operations,

hereby declare that, to the best of our knowledge, the annual (individual and consolidated) financial-accounting statements on December 31, 2014, prepared in compliance with the applicable accounting standards offer an accurate and true image of the assets, liabilities, financial standing, profit and loss account of the Company and, respectively, of its subsidiaries included in the process of consolidation of financial statements, and the Reports of the Board of Directors (on the individual financial statements prepared in accordance with the International Financial Reporting Standards (“IFRS”), as laid down by the Order of the Ministry of Public Finance no. 1286/2012 and on the consolidated financial statements prepared in accordance with IFRS) comprise a correct analysis of the Company’s development and performance, as well as a description of the main risks and uncertainties specific to the performed activity.

Chairman of the Board of Directors

Azamat ZHANGULOV

General Manager

Yedil UTEKOV

Finance Manager

Giani-Iulian KACIC

